

**DECLARATION BY THE IMMIGRANT INVESTOR CANDIDATE IN RESPECT OF CANADIAN CRIMINAL OFFENCES AND COMPLIANCE WITH CANADIAN LAWS AND REGULATIONS**

The undersigned, \_\_\_\_\_, acknowledges and understands that **National Bank Financial Inc.** is required by Canadian laws to disclose any information about a transaction or proposed transaction involving property in the possession or control of a candidate immigrant investor that could be owned or controlled by or on behalf of a terrorist group or for the purpose of committing a terrorist activity.

National Bank Financial Inc. has advised me that the *Criminal Code*, the *Proceeds of Crime (Money Laundering) and Terrorist Financing Act* and other Canadian laws and regulations contain provisions to combat the laundering of proceeds of crime and the financing of terrorist activities. Money laundering offences, terrorist activity offences, terrorist activity financing offences and threat to the security of Canada offences are punishable by fines and/or imprisonment. The complete text of such laws and regulations is available at <http://laws.justice.gc.ca/> (said versions being the only binding versions in virtue of this Declaration).

For the purpose of this declaration, I have read and I understand the following offences:

- (a) **Money Laundering:** means dealing with, sending, transporting, altering or transferring the possession, in any manner and by any means, property or proceeds of property with the intent to conceal or convert that property or those proceeds, knowing or believing that all or a part of that property or of those proceeds was obtained or derived directly or indirectly as a result of the commission of any indictable offence under the *Criminal Code* or any other act of the Parliament of Canada.
- (b) **Terrorist Activity:** means an act or omission (i) that constitutes an offence in respect of one of the following: safety of aviation, safety of diplomatic agents, taking of hostages, protection of nuclear material, radioactive material or a device, safety of maritime navigation and fixed platforms, terrorist bombing and financing terrorism; or (ii) that is committed for a political, religious or ideological purpose with the intention of intimidating the public or compelling and that intentionally causes death or serious bodily harm or a serious risk to the health or safety or substantial property damage or interference with an essential service or system.
- (c) **Terrorist Activity Financing:** means (i) providing or collecting property for terrorist activities or any act or omission intended to cause death or serious bodily harm to a civilian to intimidate the public or to compel a government or an international organization to do or refrain from doing any act; or (ii) collecting, providing or making available property or services for terrorist purposes to facilitate or carry out any terrorist activity or for the purpose of benefiting any person who is facilitating or carrying out such an activity; or (iii) possessing property to facilitate or carry out a terrorist activity or intending that it be used or knowing that it will be used for a terrorist activity.
- (d) **Threat to the Security of Canada:** means (i) espionage or sabotage against Canada; (ii) foreign influenced activities detrimental to Canada; (iii) activities with threats or use of violence for political, religious or ideological objective; or (iv) activities directed toward undermining or destruction of the government of Canada.

I hereby represent and declare to National Bank Financial Inc. that I have not been and I am not involved, in any manner and by any means, in any offences described above nor in any illicit activities that would be against the laws of Canada. All documents and information provided to National Bank Financial Inc. and its representatives with respect to my assets and my sources of income are true and accurate in all respects and completely disclose all information required for National Bank Financial Inc. to assess my assets and sources of income.

I represent and warrant to National Bank Financial Inc. that I understand each provision set forth above and the consequences of making a false declaration. I also had the opportunity, before signing this Declaration, to obtain advice from counsel regarding the Declaration, the Investment Agreement and the related Power of Attorney and obtained all necessary advice prior to the signature.

At the express request of the parties, this Declaration has been drafted in the English language. *Les parties aux présents ont spécifiquement demandé que la présente Déclaration soit rédigée en anglais seulement.*

\_\_\_\_\_  
Investor Candidate's Signature

Investor Candidate's Name: \_\_\_\_\_

Permanent Address: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Date of Signature: \_\_\_\_\_